

## AEROPORTI DI ROMA S.p.A.

### Final Results of the Tender Offer for €500,000,000 1.625 per cent. Notes due 8 June 2027

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Fiumicino (Rome), 11 July 2023. Further to the indicative results announcement made earlier today, Aeroporti di Roma S.p.A. (the “**Company**”) hereby announces the final results of its invitation to the holders (“**Noteholders**”) of its outstanding €500,000,000 1.625 per cent. Notes due 8 June 2027 (ISIN: XS1627947440) (the “**Notes**”) to tender their Notes for purchase by the Company for cash (the “**Invitation**”) up to the Maximum Acceptance Amount on the terms and subject to the satisfaction or waiver of the New Notes Condition and the other conditions set out in the tender offer memorandum dated 3 July 2023 (the “**Tender Offer Memorandum**”) prepared in connection with the Invitation. Capitalised terms and expressions used in this announcement but not otherwise defined have the meanings given to them in the Tender Offer Memorandum.

The Invitation was launched by the Company on 3 July 2023, as announced on the same date and was made on the terms and subject to the conditions set out in the Tender Offer Memorandum. As stated in the indicative results announcement, the New Notes Condition has been satisfied on 10 July 2023.

The Company hereby announces that it accepts for purchase any and all valid tenders of Notes pursuant to the Offer up to a Final Acceptance Amount of €67,179,000. Accordingly, no Pro Ration Factor will apply.

The nominal amount of Notes validly tendered pursuant to the Invitation, the Final Acceptance Amount (being the final aggregate principal amount of Notes accepted for purchase pursuant to the Invitation as determined by the Company at its sole and absolute discretion), the Pro Ration Factor, the Purchase Price and, *inter alia*, the principal amount of Existing Notes that will remain outstanding after the Settlement Date are as set out below.

Description of the Notes	ISIN / Common Code	Principal amount of Notes tendered	Final Acceptance Amount	Pro-Ration Factor	Principal amount outstanding after Settlement Date	Interpolate Mid-Swap Rate	Purchase Yield	Purchase Price
€500,000,000 1.625 per cent. Notes due 8 June 2027	XS1627947440 / 162794744	€67,179,000	€67,179,000	N/A	€432,821,000	3.541%	3.341%	93.817%

The Company will also pay accrued and unpaid interest from (and including) the immediately preceding interest payment date for the Notes to (but excluding) the Settlement Date in respect of each Note accepted for purchase pursuant to the Invitation (the “**Accrued Interest**”). The Accrued Interest will be equal to €1.60 per €1,000 of principal amount of Notes.

The total aggregate consideration to be paid by the Company pursuant to the Invitation on the Settlement Date will be approximately €63,132,809, of which approximately €107,486 of Accrued Interest.

The Settlement Date for the Invitation is expected to be 14 July 2023.

Barclays Bank Ireland PLC and BNP Paribas are Dealer Managers for the Invitation, and Kroll Issuer Services Limited acts as Tender Agent.

This announcement shall be read in conjunction with the Tender Offer Memorandum which is available from the Tender Agent.

## **DEALER MANAGERS**

### **Barclays Bank Ireland PLC**

One Molesworth Street  
Dublin 2  
Ireland D02 RF29

Telephone: +44 20 3134 8515  
Attention: Liability Management Group  
Email: [eu.lm@barclays.com](mailto:eu.lm@barclays.com)

### **BNP Paribas**

16, boulevard des Italiens  
75009 Paris  
France

Telephone: +33 1 55 77 78 94  
Attention: Liability Management Group  
Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com)

## **TENDER AGENT**

### **Kroll Issuer Services Limited**

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Telephone: +44 20 7704 0880  
Attention: Arlind Bytyqi  
Email: [adr@is.kroll.com](mailto:adr@is.kroll.com)  
Website: <https://deals.is.kroll.com/adr>

## **DISCLAIMER**

This announcement must be read in conjunction with the Tender Offer Memorandum, the announcement published on 3 July 2023 and the announcement published on 11 July 2023. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Company, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.